

## Sustainability-related website product disclosure: Storebrand Infrastructure Fund I SCSp

27 February 2026

This document is the sustainability-related website product disclosure for Storebrand Infrastructure Fund I SCSp ("SIF I" or "the Fund"), managed by AIP Management P/S ("AIP").

This disclosure made in accordance with the requirements in the European Union's Sustainable Finance Disclosure Regulation (SFDR) ((EU) 2019/ 2088) and the regulatory technical standards ((EU) 2022/1288). It includes the disclosures in accordance with:

-Article 10 of (EU) 2019/2088: Transparency of the promotion of environmental or social characteristics and of sustainable investments on webpage.

-Article 24-36 of (EU) 2022/1288: Website product disclosure for financial products that promote environmental or social characteristics.

The statement may be subject to changes due to the issue of further guidance and recommendations by the EU Commission.

### Summary

Storebrand Infrastructure Fund I SCSp primarily invests in assets that contribute to the environmental objective of climate change mitigation through renewable energy production and electrification of the transport sector. The Fund promotes environmental characteristics but does not have as its objective sustainable investment and is classified as an Article 8 financial product under SFDR.

The Fund focuses on construction-ready or operational infrastructure assets through a buy-and-hold strategy. It expects to invest a minimum of 60% of its portfolio in renewable energy production and utilities.

Investments are subject to a comprehensive ESG due diligence process, normally conducted by external advisors supporting the Fund's strategic partners and overseen by AIP as Investment Advisor. All investments shall comply with AIP's ESG policies. The Investment Committee will assess the due diligence findings before an investment decision is made.

The Fund will receive data and reporting for each asset from strategic partners and asset operators on indicators such as renewable energy capacity, renewable energy generation and greenhouse gas emissions. The Fund considers principal adverse impacts on sustainability factors.

The Fund relies on data from portfolio companies gathered by strategic partners, and data quality is ensured through safeguarding processes before and after the investment process. In the asset management phase, ESG action plans are followed by the strategic partners and progress reported to AIP as Investment Advisor. The investment strategy comprises an active ownership approach in the post-investment phase.

No index has been designated as a reference benchmark to meet the environmental characteristics promoted by this financial product.

## **No sustainable investment objective**

This financial product promotes environmental characteristics but does not have as its objective sustainable investment.

## **Environmental or social characteristics of the financial product**

The Fund will primarily make investments that contribute to the environmental objective of climate change mitigation. The Fund's investments will mostly contribute to the objective by:

1. enabling the transition to cleaner energy production by investing in renewable energy power plants, and
2. transitioning the consumption of energy from fossil sources to renewable sources by investing in electrification of the transport sector.

Investments made by the Fund will be analysed against the EU Taxonomy's "do no significant harm" criteria as part of the ESG due diligence framework.

## **Investment strategy**

The investment objective of the Fund is to maximise the risk-adjusted return net of all expenses through investing largely in construction-ready and operational assets that enhance the global transition from fossil to renewable energy sources. The Fund should be considered a core infrastructure fund. The Fund itself will not be leveraged, though certain investments may require that equity capital be supplemented with moderate debt financing. The life cycle is typical of a core strategy, with the main focus on construction-ready or operational assets through a buy-and-hold strategy.

Further, the Fund will focus on:

1. investments in the geographical regions of Europe and North America,
2. economic infrastructure and energy assets,
3. controllable asset risks rather than market or commodity-based risks, and
4. safeguarding environmental, social and governance criteria.

The Fund takes into consideration sustainability risks when making investment decisions and is managed in accordance with AIP's ESG policies. Governance practices of potential investments are assessed as part of the ESG due diligence process. Requirements related to governance are included in shareholder agreements and action plans. Ongoing monitoring is conducted by AIP as the Investment Advisor.

## **Proportion of investments**

The Fund's objective defines that it largely will make investments into assets that enhance the global transition from fossil to renewable energy sources, and it expects to invest a minimum of 60% of its portfolio in renewable energy production and utilities.

While the Fund does not have sustainable investment as its objective, most investments are expected to be in activities that qualify as environmentally sustainable under the EU Taxonomy or in activities with environmental characteristics that do not qualify as environmentally sustainable under the EU Taxonomy.

Investments into some of the Fund's secondary infrastructure sectors (such as telecom and water or waste management), which may be considered under certain circumstances, may not be aligned with the environmental characteristics promoted by the Fund. Nonetheless, all investments must comply with AIP's ESG policies and will be subject to comprehensive ESG due diligence.

There is no established minimum percentage for each investment category.

The Fund does not make use of derivatives.

### **Monitoring of environmental or social characteristics**

Environmental, social and governance concerns are central at every stage of the investment and asset management process of the Fund. In addition to AIP's ESG policies, the Fund's strategic partners have similar policies which all investments must comply with.

The main strategic partners of the Fund have implemented ESG due diligence frameworks integrating ESG throughout all stages of the investment process, from screening and investment analysis, during due diligence and transaction closing, and in the asset management phase thereafter.

The frameworks include specifically defined ESG risk factors that are analysed on a project-by-project basis, incorporating internationally recognised principles and standards.

### **Methodologies**

The Fund will receive data and reporting for each asset from its strategic partners on indicators such as renewable energy capacity, renewable energy generation and greenhouse gas emissions.

The Fund also considers principal adverse impacts on sustainability factors. The assessment of principal adverse impacts is integrated as part of the ESG due diligence conducted on potential investments.

### **Data sources and processing**

The data used to attain each of the environmental characteristics promoted by the Fund is provided by the asset operators as periodic measurements. AIP will conduct a review of data quality and process the data in a designated data workflow.

More information on the data sources can be found in the Methodology section of AIP's 2024 Sustainability Report on AIP Management's official website.

### **Limitations to methodologies and data**

SIF I is dependent on receiving data from the asset operators. Data availability and coverage will vary from asset to asset. AIP does not assess that this will have any significant negative impact on the environmental characteristics promoted by the fund.

### **Due diligence**

Asset-level ESG and other thematic due diligence is normally carried out by external advisors supporting the Fund as part of the pre-investment phase.

AIP, as Investment Advisor, reviews the key ESG findings and presents them to the Investment Committee before investment decisions are made.

### **Engagement policies**

The investment strategy comprises an active ownership approach in the post-investment phase. This is directly linked to the promotion of the environmental characteristics.

AIP follows ESG action plans for each asset established at the time of executing the investment. Progress on the ESG action plans is monitored internally and reported to the Fund on a regular basis.

### **Reference benchmark**

No index has been designated as a reference benchmark to meet the environmental characteristics promoted by this financial product.